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(CIN NO: L24232HP2002PLC000267) E-mail : investors@brookslabs.net
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August 13, 2014

Bombay Stock Exchange Ltd.
Sir P J Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex
Bandra(E), Mumbai 400 051

Kind Attn: General Manager – DCS

Kind Attn: Head- Listing

corp.relations@bseindia.com

cmllist@nse.co.in

Sub: Un-audited Financial Results for the Quarter ended 30.06.2014 and appointment of Company Secretary cum Compliance Officer

Dear Sirs

This is for your kind intimation that a Meeting of the Board of Directors of the Company was held on Tuesday, the 13th day of August, 2014 and the Board has approved, *inter alia*, the following:

1. **Un-audited Financial Results for the quarter ended 30th June, 2014** pursuant to Clause 41(l) of the Listing Agreement. Please find enclosed herewith the approved results.
2. Appointment of Mr. Ankit Parekh as the Company Secretary cum Compliance Officer of the Company w.e.f. 01st August, 2014.

This is for your information and record.

Thanking you

Yours faithfully

For **BROOKS LABORATORIES LTD.**


(Rajesh Mahajan)
MANAGING DIRECTOR
DIN: 02000634
R/o #1119, Sector 69,
Mohali, Punjab

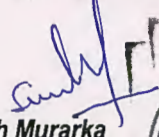


SGCO & Co. Chartered Accountants

The Board of Directors Brooks Laboratories Limited

1. We have reviewed the results of Brooks Laboratories Limited (the "Company"), for the quarter ended on June 30, 2014 which are included in the accompanying 'Unaudited Financial Results for the quarter ended on June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India. This Statement is the responsibility of the Company's management and has been approved by the board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S G C O & Co.
Chartered Accountants
Firm Reg. No : 112081W


Suresh Murarka
Partner
Mem No.: 44739



Place : Mumbai
Date : 13th August, 2014

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2nd Floor, Sahar Road,
Near Andheri Station,
Andheri (East),
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PART I

(Rs. in Lacs)

Particulars	Quarter Ended			Year ended
	30.06.2014	31.03.2014	30.06.2013	31.03.2014
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 Income from operations				
(a) Net sales/income from operations (Net of excise duty)	1,646.11	1,881.85	2,210.74	8,526.85
Total income from operations (net)	1,646.11	1,881.85	2,210.74	8,526.85
2 Expenses				
(a) Cost of materials consumed	1,205.15	1,374.70	1,602.34	5,973.69
(b) Changes in inventories of finished goods & work-in-progress	34.76	(84.63)	(30.26)	(118.63)
(c) Employee benefits expense	109.96	53.49	83.29	256.49
(d) Depreciation and amortisation expense (Refer Note 2)	28.21	20.19	20.89	83.18
(e) Other Expenses	185.39	297.65	335.65	1,563.65
Total expenses	1,563.47	1,661.40	2,011.91	7,758.38
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	82.64	220.45	198.83	768.47
4 Other income	68.52	-	-	0.57
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	151.16	220.45	198.83	769.04
6 Finance costs	2.23	3.89	2.01	11.88
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	148.93	216.56	196.82	757.16
8 Exceptional items	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7 - 8)	148.93	216.56	196.82	757.16
10 Tax expense (Refer Note 4)	(4.57)	17.04	6.12	33.20
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	153.50	199.52	190.70	723.96
12 Extraordinary items	-	-	-	-
13 Net Profit / (Loss) for the period (11 + 12)	153.50	199.52	190.70	723.96
14 Share of profit / (loss) of associates*	-	-	-	-
15 Minority interest *	-	-	-	-
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	153.50	199.52	190.70	723.96
17 Paid-up equity share capital (Face Value Rs.10/- per share)	1,618.64	1,618.64	1,618.64	1,618.64
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	9,610.42
19.ii Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):				
(a) Basic -in Rs.	0.95	1.23	1.18	4.47
(b) Diluted- in Rs.	0.95	1.23	1.18	4.47
19.ii Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):				
(a) Basic -in Rs.	0.95	1.23	1.18	4.47
(b) Diluted- in Rs.	0.95	1.23	1.18	4.47



PART- II

A PARTICULARS OF SHAREHOLDING					
1	Public shareholding				
	-Number of shares	6,374,473	6,374,473	6,350,000	6,374,473
	-Percentage of shareholding	39.38%	39.38%	39.23%	39.38%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	-Number of shares	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	-Number of shares	9,811,949	9,811,949	9,836,422	9,811,949
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	-Percentage of shares (as a % of the total share capital of the company)	60.62%	60.62%	60.77%	60.62%

B INVESTOR COMPLAINTS FOR THE QUARTER ENDED JUNE 30, 2014

Opening Balance : Nil, Received and Resolved: Nil, Closing Balance: Nil

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 13, 2014. The Auditors of the Company have carried out Limited Review of the above financial results.
- The Company has revised depreciation rates on fixed assets w.e.f. April 01, 2014 as per the useful life specified in Schedule II of the Companies Act, 2013 or as re-assessed by the Company. As prescribed in Schedule II, an amount of Rs.5.52 lacs (net of deferred tax) has been charged to the opening balance of retained earnings for the assets in respect of which the remaining useful life is NIL as on April 01, 2014 and in respect of other assets on that date, depreciation has been calculated based on the remaining useful life of those assets. Had the Company continued with the previously applicable rates mentioned in Schedule XIV of the Companies Act, 1956, charge for depreciation for the current quarter ended June 30, 2014 would have been lower and net profit would have been higher by Rs. 7.12 lacs.
- The Company has raised an amount of Rs. 6300.00 Lacs through a public issue of equity shares in the previous years. Out of the said proceeds and in terms of the offer document an amount of Rs 4475.40 lacs has been deployed partly in setting up a new manufacturing unit, General Corporate purpose and meeting IPO expenses till the end of this quarter. The balance of Rs 1824.60 lacs have been temporarily invested in fixed deposits with banks.
- Tax expense includes Current Tax, Mat Credit Entitlement and Deferred Tax.
- The figures of the quarter ended March 31, 2014 are the balancing figures between audited financial results for the year ended March 31, 2014 and the published financial results for nine months ended December 31, 2013.
- The above financial statements complies with the applicable Accounting Standards as notified under the Companies (Accounting Standards) Rules, 2006.
- The Company is mainly engaged in the business of " Pharmaceutical Formulations" and there is no other reportable business segment as per Accounting Standard (AS-17) as notified under the Companies (Accounting Standards) Rules, 2006.
- Figures of the previous period / year have been reclassified/ regrouped wherever necessary.

For and on behalf of the Board

Rajesh Mahajan
Rajesh Mahajan
Managing Director

Date : August 13, 2014**Place : Mumbai**